

GRATIFYING OPTIONS FOR Charitable Giving

For more than 60 years, the Village of St. Edward has passionately fulfilled our ministry and mission, promoting the highest quality of life, recognizing the sacredness of life and the dignity of each person.

Outstanding care, meaningful programs, and a sense of community have been made possible by the financial support of friends like you.

This year, as you consider how you might support The Village of St. Edward and the many other wonderful nonprofits in our region, I want to provide information on some tax-friendly options that may be of interest to you. Instead of making a traditional gift of cash, these alternatives may provide added tax benefits while helping you meet your philanthropic goals.

APPRECIATED STOCK

To avoid paying capital gains tax, consider a gift of appreciated stock. Your gift can support The Village and allow you to deduct the full value of the security. Your bank or investment advisor can easily assist with the transaction.

QUALIFIED CHARITABLE DISTRIBUTION (QCD)

If you are over 72 years old, a gift from your IRA can reduce your taxable income and satisfy your Required Minimum Distribution (RMD). Your financial advisor can assist in making this direct transfer, payable to a qualified charity, reducing your Adjusted Gross Income and related taxes. You may transfer up to \$100,000 to a charity tax free each year.

DONOR ADVISED FUND OR PRIVATE FOUNDATION

A gift to The Village from your Donor Advised Fund or Private Foundation can support Spiritual Care, Benevolent Care, Resident Life, Caregiver Education, or any number of other special programs. Feel welcome to contact me to ensure your gift is directed to the program of your choice.

REAL ESTATE

Gifts of real estate can include a home, farm, apartment or land. I am happy to work with you, your family, and your attorney to help you maximize your tax benefits while supporting the mission and ministry of The Village.

PLAN NOW—GIVE LATER

We welcome donors who want to make immediate gifts as well as those who graciously choose to include The Village in their estate plans. There are many creative and flexible options, some of which do not require the services of an attorney.



For a confidential conversation about the ways you might support The Village, feel welcome to contact me at (330) 524-4196 or carl.bako@vased.org.

Sincerely,
Carl Bako
VP of Development